

Statement of Earnings:

Loss of earning capacity beneficiary

Client details

Claim number Client phone number Statement period / / to / /

Client name

Client address
Suburb: Post code

Earnings received as an employee

Start date	Finish date	Name and address of employer	Weekly hours	Before tax weekly income
/ /	/ /			\$
/ /	/ /			\$
/ /	/ /			\$
/ /	/ /			\$

Other earnings

Start date	Finish date	Nature of activity	Before tax weekly income
/ /	/ /		\$
/ /	/ /		\$
/ /	/ /		\$
/ /	/ /		\$

Declaration

I declare that the information on this form is true and correct to the best of my knowledge and belief.

Signature of client, parent or guardian Print name Date / /

Under section 117 of the *Transport Accident Act 1986* it is an offence to provide false or misleading information in connection with the claim.

Statement of Earnings:

Loss of earning capacity beneficiary

The *Statement of Earnings: Loss of Earning Capacity Beneficiary form* is designed to assist in the provision of information about earnings and income for clients receiving loss of earning capacity (LOEC) benefits. Clients receiving LOEC benefits are required under the *Transport Accident Act 1986* (the Act) to provide this information.

Under section 117 of the Act, it is an offence to provide false or misleading information in connection with the claim.

What you need to do

Complete the *Statement of Earnings: Loss of Earning Capacity Beneficiary form* including information about all income / earnings / losses and send it to the TAC.

What the TAC will do

The completed *Statement of Earnings: Loss of Earning Capacity Beneficiary form* will be reviewed by the TAC.

Where to send completed form

Send completed Statement of Earnings: Loss of Earning Capacity Beneficiary form to:

Transport Accident Commission, PO Box 742, GEELONG VIC 3220. A reply paid envelope has been provided for your convenience.

Your privacy

The TAC respects your privacy. The TAC will retain the information provided and may use or disclose it to make further inquiries or assist in the ongoing management of the claim or any claim for common law damages. The TAC may also be required by law to disclose this information.

Without this information, the TAC may be unable to determine entitlements or assess whether treatment is reasonable and may not be able to approve further benefits and treatment.

If you require further information about our privacy policy, please call the TAC on 1300 654 329 or visit our website at www.tac.vic.gov.au

The following are notes to assist you in completing the form

Statement period

This is the financial year or part thereof if you have commenced on LOEC in the past 12 months.

Earnings received as an employee

This is earnings / income received as an employee. It includes wages, salary, director's fees, allowances, bonuses etc. Please detail all interests in companies, *i.e. directorships and percentage shareholdings etc.*

Other earnings

This is earnings / income / losses received. It includes profit/loss as a sole trader and distributions from partnerships and trusts, companies etc.

Please detail all interests in companies, partnerships, trusts and other entities, e.g. directorships, shareholdings, beneficiaries etc



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Attachments

If you have any income, earnings or losses, you need to attach the following documents:

- Income Tax Returns for personal, business, partnership, company, trust or other entities, including detailed and itemised profit and loss statements
- Australian Taxation Office (ATO) Assessment Notices
- PAYG summaries (Group Certificates)
- Business Activity Statements (BAS)
- Pay slips etc

Please list documents included with the *Statement of Earnings: Loss of Earning Capacity Beneficiary form*.

If some of these documents are not available at the time of completing the *Statement of Earnings: Loss of Earning Capacity Beneficiary form*, please send a copy of these documents to the TAC as soon as they become available.